日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Season Pacific Holdings Limited	
Date Submitted	01/06/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1709</u> Descript		Descript	ion :	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pre	eceding 1	nonth _	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)		-			
Balance at close of the	e month	_	10,000,000,000	0.01	100,000,000.00
(2) Stock code :	N/A	Descript	ion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding 1	nonth _			
Increase/(decrease)		-			
Balance at close of the	e month	_			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the mont	1		

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			us at crose of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 22 September 2015 Ordinary shares Exercise price HK\$0.482 per share	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1) 2. Share Option Scheme adopted on 22 September 2015 Ordinary shares Exercise price HK\$0.425 per share	Nil	Nil	Nil	Nil	Nil	60,000,000
(Note 1)						

Total A	. (Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	Nil	

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Description of warrants (Date of expiry - dd/mm/yyyy) 1. (/ /) Stock code (if listed)	nominal	Nominal value at	Energy 1		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
(/ /)		preceding month	during the	Nominal value at close of the month	pursuant thereto	pursuant thereto as at close of the month
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Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
3.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable)	(/ /)	-			
4.		,	-			
(/ /)				·		
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tot	ıl B. (Ordi	nary shares)	N/A	
		100		ence shares)		
				(Other class)	N/A	_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	6					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 	·				
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			. .		
				nary shares) ence shares)		
				Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	•	
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ B. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ Class of shares Class of shares Class of shares Class of shares Class of shares Cacellation date : $(1 / 1)$ G. Repurchase of shares Cacellation date : $(1 / 1)$ Shares Class of shares means Class of shares Class of shares Class of shares Class of shares Class of shares Class of shares redeemption of shares Class of shares Class of shares issuable (// / 1) Redemption date: $(1 / 1)$ G. Repurchase At price : State Class of shares issuable (// 1) S. Consideration issue At price : State (urrency) Issue and allotment (// 1) State and allotment (// 1) State (ud/mm/yyyy) ECM approval date: (// 1) Nil Nil Nil Nil Nil Nil Nil		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /) Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1)							
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Nil 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares	5.		Issue and allotment	(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State currency Issue and allotment (//) GM approval date: (///) Class of shares issuable (//) 6. Consideration issue At price : State currency Issue and allotment (//) Class of approval date: (///) Class (//)			EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : Mathematical currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///)						Nil	Nil
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (/ /) (date : (/ /)) (date : (/ /)) (dd/mm/yyyy)							
Class of shares Nil Nil Nil Nil Nil Redemption of shares Redemption date : $(///)$ (///) Redemption date : $(///)$ Nil Nil Nil Nil Nil Redemption date : $(///)$ Nil Nil Redemption date : $(///)$ Nil Nil Redemption date : $(///)$ Nil Nil Nil Nil Nil Nil Nil Nil State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$	6.		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) (//) (dd/mm/yyyy) EGM approval date: (///)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (//////) EGM approval date: (///////////) EGM approval date: (/////////////) EGM approval date:						Nil	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N''I	N7'1
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N11
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>Nil</u> <u>Nil</u>				(/ /)		
						Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	×7'1	N711
					Nil	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E. ((Ordinary shares Preference shares (Other class	s) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chak Ka Wai

Title:Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.